

Appendix A - Transfer Information Request and Authorization Form

Public Service Defined Benefit Pension Plans Reciprocal Transfer Agreement

Personal Data

Surnam _____ Given Name and Initials: _____

Previous Surname (if applicable): _____

Social Insurance _____

Date of birth: _____ Gender: M _____ F _____

Mailing Address: _____

City: _____ Province: _____ Postal Code: _____

Phone: _____ Business Phone: _____ Fax: _____

Current Employer: _____ Province: _____

Address: _____

Former Employer: _____ Province: _____

Address: _____

I hereby request that the Pension Plan Authorities of my current and former employers submit for my consideration two (2) copies of a transfer estimate under the transfer agreement between the Public Service Pension Plans. All personal information will be handled in a confidential manner, in accordance with the legislation.

Note: My pension benefits have been or are in the process of being split because of marriage breakdown.

Yes _____ No _____

Signed this _____ day of _____, 19 _____.

Applicant's Signature

Employee: Upon completion, please forward this application to the pension plan administrator of your present employer.