

APPENDIX B1
(REQUEST FOR TRANSFER OF CREDITED SERVICE)

Re: Transfer from the Province of Nova Scotia to the Government of Canada

Members Name and Address: <p style="text-align: center;"><i>(Forwarded via personnel office)</i></p>	Issue Date: <p style="text-align: center;"><i>(Date Appendix B is forwarded to member)</i></p>
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PART 1: (To be completed by the Superannuation Directorate)

The amount available for transfer under the pension transfer agreement *is sufficient* to provide you with equivalent pensionable service under the *Public Service Superannuation Act* (the Act).

Estimated Transfer Amount: \$ _____
Pensionable service to be established by the Transfer Amount: (years/days) _____

OR

The amount available for transfer under the pension transfer agreement *is not insufficient* to provide you with the equivalent pensionable service under the Act, but will provide the following:

Estimated transfer amount: \$ _____
Credited service to be established by the transfer amount: (years/days) _____
Additional pensionable service that may be purchased: (years/days) _____
Approximate cost of the additional pensionable service: \$ _____
Date of termination: _____

Upon completion of your transfer, you will be given the option of purchasing the additional pensionable service not established by the transfer. The actual figures may change due to interest charges.

PART 2: (To be completed by the employee)

I have reviewed the information provided in Part 1 and select the following option with respect to my request to transfer: *(Please indicate the option you wish to select.)*

Option 1: I elect to transfer my accrued pension credits to establish pensionable service under the Public Service Superannuation Act. I hereby release and forever discharge the Province of Nova Scotia, its members, officers, employees and agents from all actions, causes of action, claims and demands of whatever kind that I or my heirs, executors, administrators or assigns ever had, now have or can, shall or may have for damage, loss or injury as a result of, or in any way arising out of, my past participation under the Nova Scotia Public Service Superannuation Plan or my decision to transfer my accrued pension credits.

I understand that my transfer is subject to the terms and conditions of the agreement made between the above parties, that the monies transferred under the said agreement are subject to the terms and conditions of the *Public Service Superannuation Act*, and that the transferred amount determined will be in accordance with the provisions of the Plan, the Act and the *Income Tax Act (Canada)*, including maximum benefit limit restrictions and prescribed allowable transfer amounts between pension plans.

Option 2: I elect **NOT** to proceed with my request for transfer. I understand that my pension benefits with respect to my previous credited service will remain under the Nova Scotia Public Service Superannuation Plan and will be paid in accordance with the rules of that plan.

Employee's Signature: _____ **Date:** _____

Employee's Home Telephone: _____ **Business Telephone:** _____

NOTE: *(To be completed by the Superannuation Directorate)*

THE COMPLETED APPENDIX B MUST BE RETURNED BY _____, 20 ____.

TO: Public Works and Government Services Canada
Public Service Pension Centre Mail Facility
150 Dion Blvd, PO Box 8000
Matane, QC G4W 4T6
Attention: Pension Transfer Services Section